How are Mushrooms Redefining Wellness



An analysis of spontaneous conversations about mushrooms from social media, forums, and blogs in the US 2022 – 2024



The Trend



Mushrooms have been an increasingly popular topic since 2022.
Conversations have surged sixfold over the past two years.

Penetration of Mushroom Conversations

% of all online conversations that mention mushrooms in the US (2022 – 2024)



Top Beauty Hashtags

#jbeauty
#antiagingcare
#mushroombasedbeauty
#mushroomfacemask
#lion'smaneskincare
#reishiskincare
#fungalskincare
#mushroombeauty
#mushroomcosmetics
#mushroomextract
#tremellaskincare
#mushroomserum
#fungalskincarecommunity
#fungalacnesafeskincare
#kbeauty

Top Wellness Hashtags

#lionsmane #selfcare #reishi #mushroominfused #mushroomhealth #mushroombenefits #wellnessmushrooms #mushroomfoods #mushroomnutrition #healthymushrooms #medicinalmushrooms #functionalfoods #mushroompowders #mushroomelixir #mushroomwellness #healing #holistichealth

Top Food Hashtags

#healthhack #shiitake #reishi #wholefoodplantbased #mushroomcoffee #mushroomnutrition #mushroompowders #mushroomrecipes #mushroomtea #mushroomremedies #functionalfoods #healthymushrooms #mushroomfoods #functionalmushrooms #holistichealth #turkevtail #lionsmane

semantiweb

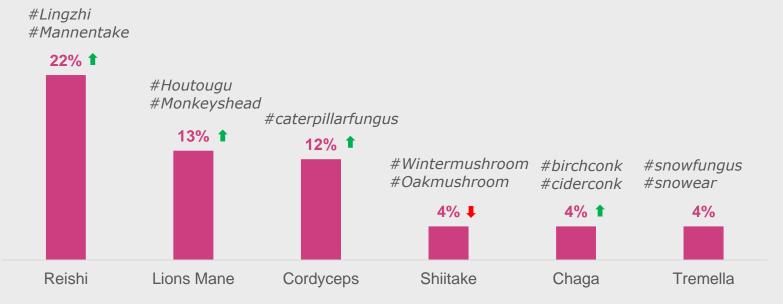
Specific Mushrooms



Consumers are knowledgeable as they mention specific mushrooms for unique benefits.

Most mentioned mushrooms

% of mushrooms conversations in the US (2022- 2024)



Other mushrooms with <1% of posts: Poria Cocos, Shaggy Mane, Agarikon, Maitake, Mesima, Enoki



A skincare range perfect for sensitive skin like mine. This range contains ingredients such as **Reishi and fermented Chaga mushrooms that soothe and calm redness and irritation**. Expect hydrated glowing skin with the Mega Mushroom range. #SkinOnShrooms #MegaMushroom #MushroomSkincare #sensitiveskin #ChagaMushroom #reishimushroom

Trending Mushrooms

Turkey Tail (1% of posts)

It is rich in prebiotics which help support gut health and can also help strengthen immune health.



Turkey Tail is a great functional mushroom for supporting gut health, immune health, and longevity.

#mushrooms

#mushroomsupplements
#turkeytail #guthealth
#healthyliving 4 4

Maitake (< 1% of posts)

Can help regulate blood sugar and increase metabolism. It also has antioxidant properties that can help boost immune health and protect skin.



Maitake is one ingredient in shakeology. It can help with inflammation, protect your brain and help with type 2 diabetes #maitake #maitakemushroom #shakeology #gym #health #protein #fitness

Enoki (< 1% of posts)

Rich in collagen, it brightens skin and reduces pigmentation. It can also improve gut health by regulating bowel movements



They're fun to eat but also because they're high in vitamin B3. just rinse them, pat them dry, and mix together 1 tbsp gochujang, 1/2 tbsp soy sauce.

Motivations

85%

of mushroom conversations mention a motivation to use mushroom-based products

Health & Wellness (62% of posts)

Consumers look for functional benefits like brain function, stress relief, immunity, etc.



Shitake mushrooms are a favorite in my household. They contain beta-D-glucan, which can improve cholesterol, boost immunity, and support a healthy metabolism.

#recipes #mealideas #metabolism

Beauty (18% of posts)

Consumers look for natural ingredients that boost hydration, reduce irritation and have anti-aging benefits



Shiitake mushrooms aren't just for dinner... they're an amazing skincare ingredient #skincare #naturalskincare #plantbased

Ethical Consumption (15% of posts)

Mushrooms are considered low environmental impact and can be potentially natural sources for active ingredients like hyaluronic acid, amino acids and collagen



I recently learned all about mushrooms, why they're so sustainable and how these amazing fungi go from farm to fork!

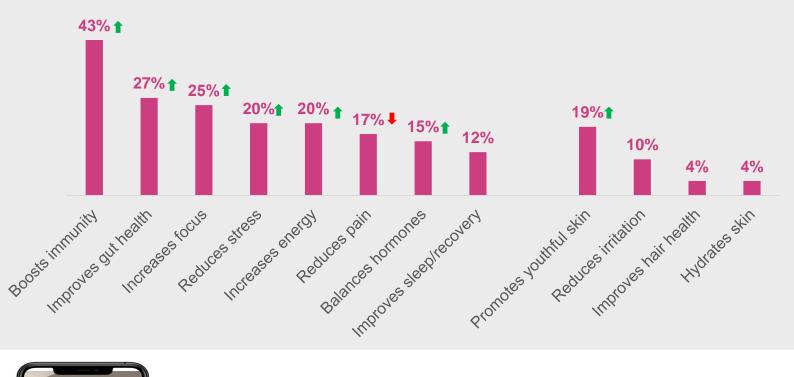
Expected Benefits



Consumers are aware mushrooms can have a wide array of benefits related to their health & beauty routine.

Top mentioned benefits

% of mushrooms conversations in the US (2022 - 2024)





The Best Supplement for Brain Health. #LionsMane
#Mushrooms #Supplements #BrainSupplements
#Inflammation #Alzheimers #PreventAlzheimer's
#Memory #Sleep #TikTokLive #LearnOnTikTok #LionsDen

Health Benefits

70%

of mushroom conversations mention benefits

Boosts Immunity (43% of posts)

Mushrooms like Reishi,
Shiitake, and Turkey Tail
strengthen the immune
system



Reishi is packed full of amazing nutrients that provide countless benefits! Have you tried reishi mushrooms? #fatique #immune #immunesystem #insomnia #sleep #guthealth #health #healthy

Improves Gut health (27% of posts)

Mushrooms like Lion's Mane,
Turkey Tail, and Chaga
support gut health by
reducing gut inflammation,
and improving digestion



prebiotics, probiotics, digestive enzymes, and ginger to eliminate bloat, gas, indigestion + support overall gut health.

Increases Focus (25% of posts)

Lion's Mane boosts cognition, while Reishi and Cordyceps support mental clarity



Organic Lions Mane from the fully fruiting body grown on mycelium.

#lionsmane

#lionsmanemushroom

#memoryloss #cognitivefunctions

#brain #fyp #ttshop
#tiktokmademebuvit

Health Benefits

70%

of mushroom conversations mention benefits

Reduces Stress (20% of posts)

Reishi and Cordyceps reduce stress & inflammation and promote recovery and wellness



yay regular periods!!

@earthy energy #earthy
#mushroomcoffee #stress
#stressrelief #mushrooms
#reishi

Increases Energy (20% of posts)

Cordyceps boosts energy and stamina by enhancing oxygen utilization, while Reishi helps balance stress and fatigue



Balances Hormones (15% of posts)

Reishi helps reduce stress and regulate hormones because of its high quality adaptogens



Natures best kept secret:
The reishi mushroom
#foryou #learnontiktok
#healthy #hormones
#stress #wellnesstips
#selfcare #minivlog #health
#reishi

Beauty Benefits

70%

of mushroom conversations mention benefits

Promotes Youthful skin (19% of posts)

Tremella hydrates, while Reishi and Shiitake reduce fine lines, irritation and promote youthful skin



Let's talk about tremella mushrooms! They are my favorite and newest addition to my natural aging and healthy skin routine...! #over40##naturalaging

#over40##naturalaging
#healthyaging##over40tik
tok

Improves Hair health (4% of posts)

Shittake boosts hair health,
while Reishi reduces
inflammation & scalp
irritation



Add a few drops into your drink of choice - feel the effects Do you want healthier hair? = try shiitake #wellnessroutine #wellnessrecommendation #healthproducts #healthsupplements

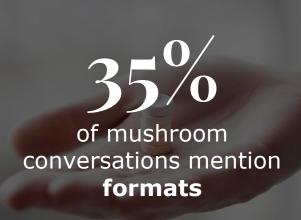
Improves Skin hydration (4% of posts)

Chaga and Reishi improve skin tone, texture, and hydration



Chaga mushroom
bodycare care ♥ ♠
#brownsugar #chaga
#skincare #fyp #skin
#hydration #melanin

Formats



Consumers turn to formats that enhance absorption for the added efficacy.

Powders (15%)



Consumers often
prefer powders that
are versatile for both
food & beauty. They
can be used for
smoothies, skincare
masks and even
baking.

Tablets (10%)



Consumers usually turn to tablets for convenient daily brain health, stress relief & immunity support.

Coffees/Teas (7%)



Consumers turn to mushroom coffees & teas to improve immunity, reduce stress, increase in energy and enhance cognitive function

Oils/Serums (3%)



Consumers turn to oils mostly for beauty benefits. Mushrooms oils are usually found in serums, moisturizers & balms for their hydration and anti-inflammatory benefits.

Mushrooms & DIY



Consumers like to share their DIY Recipes to enhance the efficacy of their food & beauty routines.



Consumers will enhance their morning routines by making mushroom lattes and teas, made by brewing Lion's Mane, Chaga, or Reishi for the increased energy and improved focus.

Some add **Cordyceps or Maitake powder** to their **smoothies**, for **enhancing endurance**, **vitality and increased energy**.

Some take it a step further by taking **powdered mushrooms** (lion's mane, reishi, cordyceps) alongside their **daily supplements.**



Consumers are embracing DIY mushroom beauty by incorporating it into their skincare routines with face masks made by mixing mushroom coffee or chaga with honey, creating a hydrating, anti-aging treatment.

For deeper hydration, some turn to homemade serums by simmering Tremella mushrooms, a natural alternative to hyaluronic acid, known for its ability to lock in moisture and promote a plump, youthful complexion.

Mushrooms' popularity in Asia boosts their perceived efficacy in the U.S.



Consumers value mushrooms as a key component of Asian beauty & wellness trends.

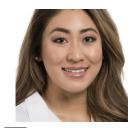


In Traditional Chinese Medicine, mushrooms like lion's mane, reishi, shiitake, and tremella (snow mushroom) have been used to improve gut health, longevity, enhance skin health, and boost overall well-being.

K-beauty and J-beauty have incorporated these fungi like reishi, and tremella (snow mushroom) into skincare for their anti-aging, brightening, and hydration benefits with brands like Mixsoon's Reishi Mushroom Essense or Equalrxn Oat Milk PHA Serum with snow mushrooms



Consumers like to turn to **Asian Key Opinion Leaders** who share their favorite products that contain mushrooms and their expected benefits:



dr.zionko
799K followers



@alicesun
391K followers

Brands Mapping



Powders















Capsules/tablets









Olifecykel







Coffees/Teas





⊘ lifecykel^{*}





DO/E



MUD\WTR°

Oils/Serums





CYMBIOTIKA

⊘ lifecykel



three ships





4 main personas



PROFILE

- Mostly men, between 35-50 years old, who prioritize natural, sustainable wellness practices.
- Look for immune support, stress relief & brain health, from mushrooms like Reishi, Lion's Mane, and Cordyceps by taking daily supplements and products like mushroom coffee/teas.

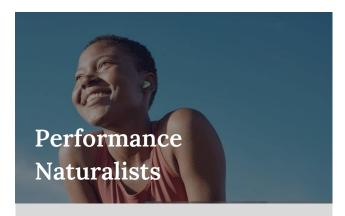
PAIN POINTS

 All natural products are expensive. DIY can be too time consuming.

"



Shiitake mushrooms are a favorite in my household. They contain beta-D-glucan, which can improve cholesterol.#recipes #mealideas #metabolism



PROFILE

- Men and women, between 25-35 years old, who prioritize physical performance, energy, and recovery.
- Look for energy & recovery products featuring Cordyceps for stamina and Reishi for stress recovery and inflammation reduction. They use mushroom powder to enhance protein

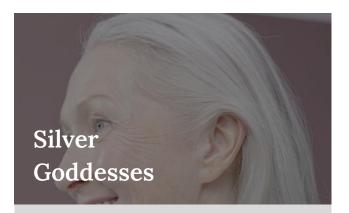
PAIN POINTS

 Struggle finding an effective supplement routine that works consistently.



This powerhouse mushroom is packed with antioxidants, adaptogens, and essential nutrients to boost endurance, recovery, and muscle growth.

4 main personas



PROFILE

- Mostly 40+ year old women, concerned with anti-aging, cognitive health, and maintaining vitality.
- Look for anti-aging products with Reishi, Tremella, and Chaga for skin elasticity, hydration, and inflammation reduction through either creams containing mushrooms or DIY serums.

PAIN POINTS

• They do not see immediate skin improvements or don't see any different improvements than conventional skincare routines.



66

Tremella mushroom
has so many
benefits for your
skincare needs. Give
it a try today.
#drsong
#hyperpigmentation



PROFILE

- Mostly 25-45 year old women with digestive concerns or those focused on improving gut health for overall well-being.
- Look for gut health supplements with Lion's Mane for digestive support (bloating & indigestion) and consume mushrooms in their diet or enhance beverages with powders.

PAIN POINTS

• They do not see immediate indigestion relief.



My fav 6 mushies ever!
From fresh cap
Ultimate Complex!
#selfheal #lionsmane
#maitake #chaga #reishi
#cordyceps #Turkeytail
#guthealth

#dawormqueen

semantiweb

The opportunities



Targeting & Claims

Highlight
multifunctional
benefits (energy,
focus, gut health,
hormone health,
recovery, pain relief,
etc.



Functional mushrooms truly are the MVP of anything health related. They have helped me so much in keeping my hormoned balanced & helping with that skin glow 👺 🕰 `

Target individuals who look for all natural alternatives to processed products for overall wellness.



This recipe is SO good! It is my goto treat, but yet contains the wonderful benefits of mushrooms. I highly recommend making it with milk, and adding a little bit of sweetener. Yum! #beyondbrew

Emphasize Trending, Newer Mushrooms

like Turkey Tail to strengthen their immunity & Maitake to regulate their blood sugar



They're fun to eat but also because they're high in vitamin B3. just rinse them, pat them dry, and mix together 1 tbsp gochujang, 1/2 tbsp soy sauce.

Leverage the sustainable, DIY aspect that mushrooms offer in both food & beauty as well as their Asian influence.



DIY lion's mane powder- would you make your own? #preservingfood #lionsmane #sustainability #sustainableliving #zerowaste

The opportunities



Formats

Expand into alternative mushroom formats, including proprietary blends, gummies & infused drinks



#mushrooms
#mushroomgummies #energy
#brainfog #lionsmane

Mushroom supplement kits/subscription boxes tailored to support daily wellness based on individual health goals



Homegrown vitamin D supplements!
#diyproject #learnontiktok
#gardening #howto #diy
#homesteading #homesteadlife



Branded Content

Share DIY recipes or TCM recipes that could potentially enhance the efficacy of their food & beauty routines



Add this Chinese snow mushroom soup in your daily routine for healthy and glowing skin & hair. #snowmushroom #snowmushroomsoup #foodforskin #glowingskintips

Collaborate with nutritionists, dermatologists and athletes to highlight the role of mushrooms ability to enhance daily lifestyle



I am absolutely obsessed with mushroom powders because of the benefits for your health • ive been using these @Super Botanic blends which are organic. #mushroompowder #mushrooms #tremella #chaga

